

Please Join Us for a Discussion Panel on

Women, Wealth & Health: A Conversation about Caregiving

Caring for loved ones, planning for yourself.

As famed actress Bette Davis put it, “Getting old is not for sissies.” That’s why many people put off thinking about the aging process until called upon to serve as a caregiver or forced by a life event to face it for themselves – which can make hard choices all the more difficult.

With a clear understanding of the key issues, you can get guidance for this life stage and make informed decisions for yourself and your family.

February 5, 2019

11:30 AM

The Wyvern Hotel

101 E Retta Esplanade
Punta Gorda, FL 33950

RSVP:

Astra Lindholm, Registered Associate
(941) 833-2000

A complimentary lunch will be served.

Seating is limited.

Panelists:

Mary Byrski

Attorney, Byrski Estate & Elder Law

Marilyn Gregory

Medicare Counselor, SHINE

Chrisanna Harrington-Wright, RDN, LMHC

Owner, Nutrega Mental Health & Nutrition

Valerie Hosfeld

Community Relations Representative, Tidewell Hospice

Melissa Lockhart

Owner, Helping Hands SW FL

Moderator:

Melissa Hughes, CLU

Financial Advisor, The Peace River Team at Morgan Stanley

Hosted by:

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Guest Speaker:

Shonna Buffington, CRPC, Regional Vice President, Mutual Funds,
Transamerica presenting Here’s To Wealth & Health: Fixed
Income Overview

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